

| <b>General information about company</b>   |                                     |
|--|-------------------------------------|
| Scrip code   | 531234                              |
| NSE Symbol   |                                     |
| MSEI Symbol  |                                     |
| ISIN   | INE962E01015                        |
| Name of the company  | VICTORY PAPER & BOARDS (INDIA) LTD. |
| Whether company is SME   | No                                  |
| Class of Security  | Equity Shares                       |
| Type of report   | Quarterly                           |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2018                          |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                     |
| Shareholding pattern filed under   | Regulation 31 (1) (b)               |

| <b>Declaration</b> |  |        |                             |                    |                         |
|--------------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.            | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1                  | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2                  | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3                  | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4                  | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5                  | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6                  | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7                  | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

| <b>Table I - Summary Statement holding of specified securities</b> |                                |                            |  |  |   |  |   |   |            |          |                         |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)   | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|  |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|  |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)  | Promoter & Promoter Group      | 3                          | 10123454                                     |  |   | 10123454                                       | 74.99   | 10123454  |            | 10123454 | 74.99                   |
| (B)  | Public                         | 1608                       | 3376546                                      |  |   | 3376546  | 25.01   | 3376546   |            | 3376546  | 25.01                   |
| (C)  | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)   | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)   | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|  | Total                          | 1611                       | 13500000                                     |  |   | 13500000                                       | 100   | 13500000  |            | 13500000 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 74.99   |                                  |                                 |   |                                 | 10123454  |
| (B)   | Public                         |   |  |  | 25.01   |                                  |                                 |   |                                 | 1820981   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 11944435  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 2                          | 4986554                                      |  |   | 4986554  | 36.94   | 4986554   |            | 4986554  | 36.94                               |
| (d)   | Any Other (specify)   | 1                          | 5136900                                      |  |   | 5136900  | 38.05   | 5136900   |            | 5136900  | 38.05                               |
| Sub-Total (A)(1)  |   | 3                          | 10123454                                     |  |   | 10123454                                       | 74.99   | 10123454  |            | 10123454 | 74.99                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 3                          | 10123454                                     |  |   | 10123454                                       | 74.99   | 10123454  |            | 10123454 | 74.99                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (f)   | Financial Institutions/ Banks   | 1                          | 200000                                       |  |   | 200000   | 1.48  | 200000  |            | 200000   | 1.48                                |
| Sub-Total (B)(1)  |   | 1                          | 200000                                       |  |   | 200000   | 1.48  | 200000  |            | 200000   | 1.48                                |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 1459                       | 1627350                                      |  |   | 1627350  | 12.05   | 1627350   |            | 1627350  | 12.05                               |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 14                         | 878368                                       |  |   | 878368   | 6.51  | 878368  |            | 878368   | 6.51                                |
| (e)   | Any Other (specify)   | 134                        | 670828                                       |  |   | 670828   | 4.97  | 670828  |            | 670828   | 4.97                                |
| Sub-Total (B)(3)  |   | 1607                       | 3176546                                      |  |   | 3176546  | 23.53   | 3176546   |            | 3176546  | 23.53                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 1608                       | 3376546                                      |  |   | 3376546  | 25.01   | 3376546   |            | 3376546  | 25.01                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 1611                       | 13500000                                     |  |   | 13500000                                       | 100   | 13500000  |            | 13500000 | 100                                 |
| Total (A+B+C)   |   | 1611                       | 13500000                                     |  |   | 13500000                                       | 100   | 13500000  |            | 13500000 | 100                                 |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 36.94   |                                  |                                 |   |                                 | 4986554   |
| (d)   |   |  |  | 38.05   |                                  |                                 |   |                                 | 5136900   |
| Sub-Total (A) (1)   |   |  |  | 74.99   |                                  |                                 |   |                                 | 10123454  |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   |  |  | 74.99   |                                  |                                 |   |                                 | 10123454  |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (f)   |   |  |  | 1.48  |                                  |                                 |   |                                 | 200000  |
| Sub-Total (B) (1)   |   |  |  | 1.48  |                                  |                                 |   |                                 | 200000  |
| (3)   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 12.05   |                                  |                                 |   |                                 | 979485  |
| (a(ii))   |   |  |  | 6.51  |                                  |                                 |   |                                 | 470568  |
| (e)   |   |  |  | 4.97  |                                  |                                 |   |                                 | 170928  |
| Sub-Total (B) (3)   |   |  |  | 23.53   |                                  |                                 |   |                                 | 1620981   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   |  |  | 25.01   |                                  |                                 |   |                                 | 1820981   |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   |                                  |                                 |   |                                 | 11944435  |
| Total (A+B+C )  |   |  |  | 100   |                                  |                                 |   |                                 | 11944435  |

| <b>Individuals/Hindu undivided Family</b>  |              |                  |                                       |
|--|--------------|------------------|---------------------------------------|
| Serial No.   | 1            | 2                |                                       |
| Name of the Shareholders (I)   | BOBY M JACOB | MINNI BOBY JACOB | <a href="#">Click here to go back</a> |
| PAN (II)   | ABIPJ6765G   | AEBPB9547C       | Total                                 |
| No. of fully paid up equity shares held (IV)   | 3137533      | 1849021          | 4986554                               |
| No. Of Partly paid-up equity shares held (V)   |              |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |              |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3137533      | 1849021          | 4986554                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 23.24        | 13.7             | 36.94                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |              |                  |                                       |
| Class eg:X   | 3137533      | 1849021          | 4986554                               |
| Class eg:y   |              |                  |                                       |
| Total  | 3137533      | 1849021          | 4986554                               |
| Total as a % of Total Voting rights  | 23.24        | 13.7             | 36.94                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |              |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |              |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |              |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 23.24        | 13.7             | 36.94                                 |
| <b>Number of Locked in shares (XII)</b>  |              |                  |                                       |
| No. (a)  |              |                  |                                       |
| As a % of total Shares held (b)  |              |                  |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |              |                  |                                       |
| No. (a)  |              |                  |                                       |

|   |         |         |         |
|---|---------|---------|---------|
| As a % of total Shares held (b)                           |         |         |         |
| Number of equity shares held in dematerialized form (XIV) | 3137533 | 1849021 | 4986554 |
| Reason for not providing PAN                              |         |         |         |
| Reason for not providing PAN                              |         |         |         |
| Shareholder type  |         |         |         |



| <b>Any Other (specify)</b>   |                                |                                       |
|--|--------------------------------|---------------------------------------|
| Serial No.   | 1                              |                                       |
| Category   | Bodies Corporate               | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | ANNA ALUMINIUM COMPANY PVT LTD |                                       |
| PAN (II)   | AAFCA6562R                     | Total                                 |
| No. of the Shareholders (I)  | 1                              | 1                                     |
| No. of fully paid up equity shares held (IV)   | 5136900                        | 5136900                               |
| No. Of Partly paid-up equity shares held (V)   |                                |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 5136900                        | 5136900                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 38.05                          | 38.05                                 |
| Number of Voting Rights held in each class of securities (IX)  |                                |                                       |
| Class eg: X  | 5136900                        | 5136900                               |
| Class eg:y   |                                |                                       |
| Total  | 5136900                        | 5136900                               |
| Total as a % of Total Voting rights  | 38.05                          | 38.05                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                                |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 38.05                          | 38.05                                 |
| Number of Locked in shares (XII)   |                                |                                       |
| No. (a)  |                                |                                       |
| As a % of total  |                                |                                       |

|   |         |         |
|---|---------|---------|
| Shares held (b)   |         |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |         |         |
| No. (a)   |         |         |
| As a % of total Shares held (b)                           |         |         |
| Number of equity shares held in dematerialized form (XIV) | 5136900 | 5136900 |
| Reason for not providing PAN                              |         |         |
| Reason for not providing PAN                              |         |         |
| Shareholder type  |         |         |

| <b>Financial Institutions/ Banks</b>   |   |                                       |
|--|---|---------------------------------------|
| Serial No.   | 1   |                                       |
| Name of the Shareholders (I)   | KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION | <a href="#">Click here to go back</a> |
| PAN (II)   | AAACK9434D                                      | Total                                 |
| No. of fully paid up equity shares held (IV)   | 200000  | 200000                                |
| No. Of Partly paid-up equity shares held (V)   |   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 200000  | 200000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.48  | 1.48                                  |
| Number of Voting Rights held in each class of securities (IX)  |   |                                       |
| Class eg: X  | 200000  | 200000                                |
| Class eg:y   |   |                                       |
| Total  | 200000  | 200000                                |
| Total as a % of Total Voting rights  | 1.48  | 1.48                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.48  | 1.48                                  |
| Number of Locked in shares (XII)   |   |                                       |
| No. (a)  |   |                                       |
| As a % of total Shares held (b)  |   |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 200000  | 200000                                |

|                              |  |  |
|------------------------------|--|--|
| Reason for not providing PAN |  |  |
| Reason for not providing PAN |  |  |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |            |                                       |
|--|------------|---------------------------------------|
| Serial No.   | 1          |                                       |
| Name of the Shareholders (I)   | THAMPI C C | <a href="#">Click here to go back</a> |
| PAN (II)   |            | Total                                 |
| No. of fully paid up equity shares held (IV)   | 200000     | 200000                                |
| No. Of Partly paid-up equity shares held (V)   |            |                                       |
| No. Of shares underlying Depository Receipts (VI)  |            |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 200000     | 200000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.48       | 1.48                                  |
| Number of Voting Rights held in each class of securities (IX)  |            |                                       |
| Class eg: X  | 200000     | 200000                                |
| Class eg:y   |            |                                       |
| Total  | 200000     | 200000                                |
| Total as a % of Total Voting rights  | 1.48       | 1.48                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |            |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |            |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |            |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.48       | 1.48                                  |
| Number of Locked in shares (XII)   |            |                                       |
| No. (a)  |            |                                       |
| As a % of total Shares held (b)  |            |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 0          | 0                                     |

|                              |                        |
|------------------------------|------------------------|
| Reason for not providing PAN |                        |
| Reason for not providing PAN | Textual Information(1) |

|                        |                  |
|------------------------|------------------|
| <b>Text Block</b>      |                  |
| Textual Information(1) | PAN not Provided |

| <b>Any Other (specify)</b>   |                  |                  |          |                           |                                       |
|--|------------------|------------------|----------|---------------------------|---------------------------------------|
| Serial No.   | 1                | 2                | 3        | 4                         |                                       |
| Category   | Bodies Corporate | Clearing Members | HUF      | Non-Resident Indian (NRI) |                                       |
| Category / More than 1 percentage  | Category         | Category         | Category | Category                  |                                       |
| Name of the Shareholders (I)   |                  |                  |          |                           | <a href="#">Click here to go back</a> |
| PAN (II)   |                  |                  |          |                           | Total                                 |
| No. of the Shareholders (I)  | 31               | 8                | 17       | 78                        | 134                                   |
| No. of fully paid up equity shares held (IV)   | 79023            | 3151             | 25361    | 563293                    | 670828                                |
| No. Of Partly paid-up equity shares held (V)   |                  |                  |          |                           |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |                  |          |                           |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 79023            | 3151             | 25361    | 563293                    | 670828                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.59             | 0.02             | 0.19     | 4.17                      | 4.97                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                  |                  |          |                           |                                       |
| Class eg: X  | 79023            | 3151             | 25361    | 563293                    | 670828                                |
| Class eg:y   |                  |                  |          |                           |                                       |
| Total  | 79023            | 3151             | 25361    | 563293                    | 670828                                |
| Total as a % of Total Voting rights  | 0.59             | 0.02             | 0.19     | 4.17                      | 4.97                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |                  |          |                           |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |                  |          |                           |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |                  |          |                           |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.59             | 0.02             | 0.19     | 4.17                      | 4.97                                  |
| <b>Number of Locked in shares (XII)</b>  |                  |                  |          |                           |                                       |



|   |       |      |       |       |        |
|---|-------|------|-------|-------|--------|
| No. (a)   |       |      |       |       |        |
| As a % of total Shares held (b)                           |       |      |       |       |        |
| Number of equity shares held in dematerialized form (XIV) | 73823 | 3151 | 25361 | 68593 | 170928 |
| Reason for not providing PAN                              |       |      |       |       |        |
| Reason for not providing PAN                              |       |      |       |       |        |

